

# Future Gift Commitment Form

Name(s): \_\_\_\_\_ Class Year(s): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

## GIFT TYPE:

- Will or trust provision
- Retirement or investment account beneficiary provision
- Life insurance beneficiary provision
- Other

## BOWDOIN WILL RECEIVE THIS GIFT:

- Upon my death
- Upon the death of my surviving spouse
- Other

## I WOULD LIKE MY GIFT TO SUPPORT:

- A College priority as determined by the Board of Trustees (unrestricted)
- An existing scholarship fund
- A department or program
- Please contact me to discuss how my gift could be used.

## THIS PROVISION IS STATED AS:

- A specific dollar amount: \$ \_\_\_\_\_  
OR
- A percentage of my estate/account: \_\_\_\_\_ percent.  
If based on a percentage, please estimate the current value of the gift to Bowdoin: \$ \_\_\_\_\_.

## ATTACHED IS:

- A copy of my will or trust provision pertaining to my bequest to Bowdoin
- A copy of my provision designating Bowdoin as a beneficiary of a percentage of an account or financial instrument I own  
CIRCLE TYPE OF ACCOUNT: retirement account investment account life insurance policy other: \_\_\_\_\_
- A copy of my designation of Bowdoin as successor-in-interest of a percentage of my donor-advised fund
- Other (provide details): \_\_\_\_\_

## NEXT OF KIN:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

## THE PERSON WHO WILL HANDLE MY ESTATE AFFAIRS (EXECUTOR OR PERSONAL REPRESENTATIVE) IS:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

- Same as next of kin

Print name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Bowdoin recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information provided will remain confidential.*



*This gift qualifies you for membership in the Bowdoin Pines Society.*

### RETURN TO:

Office of Gift Planning  
Bowdoin College  
4100 College Station  
Brunswick, Maine 04011

### E-MAIL:

giftplanning@bowdoin.edu